

AMB 3rd Annual User Conference

Balboa Bay Resort
Newport Beach, CA

Thursday, June 22, 2017

Time	Session
8:00-8:30am	Continental Breakfast
8:30-9:00am	Welcome, Introductions, and Discussion About Session Topics
9:00-9:15am	General Session- "What's New, Where Are We Going and Why?"
10:15-10:30am	Break
10:30-12:15pm	Breakout Sessions: Excel Reporting Tool Commissions 101 Dashboard/ Sierra
12:15-1:30pm	Lunch
1:30-3:00pm	General Session- "All About Hedge Accounting"
3:00-3:15pm	Break
3:15-4:30pm	Breakout Sessions: Commissions 201 Script Based Financials Daily Cash Reconciliations and Advanced Reporting

Friday, June 23, 2017

Time	Session
8:00-8:30am	Continental Breakfast
8:30-10:00am	General Session- "Did You Know"
10:00-10:15am	Break
10:15-12:00pm	Breakout Sessions: Commission 201 Loan Level Reporting
12:00-1:30pm	Lunch
1:30-2:45pm	Budgeting and Forecasting
2:45-3:00pm	Break
3:00-4:00pm	Round Table Discussions: ApprovalSoft Commissions Security Tech Talk
4:15-4:45pm	President's Wrap Up, Q&A, and Raffle